**INTEREST RATES MARKET NOTICE**

**Date: 5 October 2022**

**Subject:** New Financial Instrument Listing

**(HARCOURT STREET 1 (RF) LIMITED – “H12T20”)**

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 6 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T20

**Nominal Issued** R67,000,000.00

**Issue Price** 100%

**Coupon …**% (3 Month JIBAR as at 06 Oct 2022 of …% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 April 2023

**Books Close Date** 31 December, 31 March

**Interest Payment Date(s)** 4 January, 4 April

**Last Day to Register** By 17:00 on30 December, 30 March

**Issue Date** 6 October 2022

**Date Convention** Following

**Interest Commencement Date** 6 October 2022

**First Interest Payment Date** 4 January 2023

**ISIN No.** ZAG000190802

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T20%20PricingSupplement0610.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/H12T20%20PricingSupplement0610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000